

KEY FIGURES OF THE PALFINGER GROUP

EUR thousand	Q1 2020	Q1 2021	Q1 2022
Income statement			
Revenue	393,232	405,893	485,597
EBITDA	50,264	58,477	49,122
EBITDA margin	12.8%	14.4%	10.1%
EBIT (operating result)	31,385	40,036	30,398
EBIT margin	8.0%	9.9%	6.3%
Earnings before tax	26,115	38,448	29,365
Consolidated net result	15,488	24,533	13,610
Balance sheet			
Net working capital (average)	357,732	355,687	388,214
Capital employed (average)	1,156,768	1,024,322	1,120,588
ROCE	9.0%	7.9%	9.8%
Equity	618,597	649,104	608,436
Equity ratio	37.6%	39.0%	33.3%
Net debt	540,199	386,004	542,314
Gearing	87.3%	59.5%	89.1%
Cash flows and investments			
Cash flow from operating activities	12,268	40,866	-8,943
Free cash flow	-4,298	21,350	-34,404
Net investments	19,042	16,466	27,599
Depreciation, amortization and impairment	18,879	18,441	18,724
Human resources			
Employees ¹⁾	11,127	10,905	12,049
Share			
Earnings per share (EUR)	0.41	0.65	0.39